

Annexure - I

Holding of specified securities (Statement Showing Shareholding Pattern)

1. **Name of Listed Entity : SUBEX LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 532348 / SUBEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31-Dec-2019**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?		NO

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)*	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting			Total as a % of (A+B+C)			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total								
A.	PROMOTER & PROMOTER GROUP	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
B.	PUBLIC	100987	539359728	0	0	539359728	95.97	539359728	0	539359728	95.97	0	95.97	0	0.00	0	0	539318079
C.	NON PROMOTER-NON PUBLIC	2	22400000	0	243207	22643207	4.03	22643207	0	22643207	4.03	0	4.03	0	0.00	0	0	22643207
C1.	SHARES UNDERLYING DRS	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C2.	SHARES HELD BY EMPLOYEE TRUSTS#	1	22400000	0	0	22400000	3.99	22400000	0	22400000	3.99	0	0.00	0	0.00	0	0	22400000
	Total	100989	561759728	0	243207	562002935	100	562002935	0	562002935	100	0	100.00	0	0.00	0	0	561961286

Notes Face Value per share is Rs. 10/-

*Please note that the shareholding as a % assuming full conversion of convertible securities (Column XI) has been arrived at for all categories of shareholders

In accordance with Clause 5 of Chapter II of the SEBI (Share Based Employee Benefits), Regulations, 2014, the Trustees of the Trust will not vote in respect of shares held by the Trust

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																		
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
1. INDIAN																		
a. Individuals/Hindu undivided Family			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Names :																		
Subash Menon			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Sudeesh Yezhuvath			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
b. Central Government/ State Government(s)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
c. Financial Institutions/ Banks			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
d. ANY OTHER								0		0	0.00		0.00					
Bodies Corporate			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Names:																		
Kivar Holdings Private Limited			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Sub-Total (A)(1)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
								0		0	0.00		0.00					
2. FOREIGN													0.00					
a. Individuals (Non- Resident Individuals/ Foreign Individuals)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
b. Government			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
c. Institutions			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
d. Foreign Portfolio Investor			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
f. ANY OTHER								0		0	0.00		0.00					
Sub-Total (A)(2)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
								0		0	0.00		0.00					
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																		

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
								Class X	Class Y	Total								
1. INSTITUTIONS																		
a. Mutual Funds/			0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
b. Venture Capital Funds			0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
c. Alternate Investment Funds			0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
d. Foreign Venture Capital Investors			0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
e. Foreign Portfolio Investors			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
Names:																		
f. Financial Institutions/ Banks			5	4793765	0	4793765	0.85	4793765	0	4793765	0.85	0	0.85	0	0	NA	4793765	
g. Insurance Companies			2	78764	0	78764	0.01	78764	0	78764	0.01	0	0.01	0	0	NA	78764	
h. Provident Funds/ Pension Funds			0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0	
i. ANY OTHER								0		0			0.00					
CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)			0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0	
FOREIGN INSTITUTIONAL INVESTORS			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
FOREIGN FINANCIAL INSTITUTIONS			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
								0		0			0.00					
Sub-Total (B)(1)			7	4872529	0	4872529	0.87	4872529	0	4872529	0.87	0	0.87	0	0		4872529	
								0		0			0.00					
2. Central Government/ State Government(s)/ President of India			0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0	
								0		0			0.00					
Sub-Total (B)(2)			0	0	0	0	0.00	0	0	0	0	0	0.00	0	0		0	
								0		0			0.00					
3. NON-INSTITUTIONS								0		0			0.00					
a. INDIVIDUALS -								0		0			0.00					
I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			93401	143139697	0	143139697	25.47	143139697	0	143139697	25.47	0	25.47	0	0	NA	143098534	
II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			2330	246622220	0	246622220	43.88	246622220	0	246622220	43.88	0	43.88	0	0	NA	246622220	
Names :																		
RAJESH GOENKA	ADQPG1096D		9000000	0	0	9000000	1.60	9000000	0	9000000	1.60	0	0.00	0	0	NA	9000000	
KRISHNI DEVI GOENKA	ADPPG1236L		6000000	0	0	6000000	1.07	6000000	0	6000000	1.07	0	0.00	0	0	NA	6000000	

Table III

b. NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0
c. Employee Trusts Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0
d. (balancing figure)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0
e. ANY OTHER								0		0			0.00				
BODIES CORPORATE		789	97522360	0	0	97522360	17.35	97522360	0	97522360	17.35	0	17.35	0	0	NA	97521895
Names :								0		0			0.00				
EDELWEISS CUSTODIAL SERVICES LIMITED	AACCE0677N		11398620	0	0	11398620	2.03	11398620	0	11398620	2.03	0	2.03	0	0	0	11398620
UNO METALS LTD	AAACU3053E		10450000	0	0	10450000	1.86	10450000	0	10450000	1.86	0	1.86	0	0	0	10450000
ALTRUIST TECHNOLOGIES PRIVATE LIMITED	AAFCA3725N		9269733	0	0	9269733	1.65	9269733	0	9269733	1.65	0	1.65	0	0	0	9269733
AKG FINVEST PRIVATE LTD	AADCA8306P		6972000	0	0	6972000	1.24	6972000	0	6972000	1.24	0	1.24	0	0	0	6972000
STOCK HOLDING CORPORATION OF INDIA LTD - A/C NSE DERIVATIVES	AABCS1429B		6558614	0	0	6558614	1.17	6558614	0	6558614	1.17	0	1.17	0	0	0	6558614
GANPATI DEALCOM PRIVATE LTD	AACCG9284H		6000000	0	0	6000000	1.07	6000000	0	6000000	1.07	0	1.07	0	0	0	6000000
TRUSTS		6	355800	0	0	355800	0.06	355800	0	355800	0.06	0	0.06	0	0	NA	355800
DIRECTOR & THEIR RELATIVES		2	79095	0	0	79095	0.01	79095	0	79095	0.01	0	0.01	0	0	NA	79095
FOREIGN NATIONALS		25	81194	0	0	81194	0.01	81194	0	81194	0.01	0	0.01	0	0	NA	81194
NON RESIDENT INDIANS		849	11560015	0	0	11560015	2.06	11560015	0	11560015	2.06	0	2.06	0	0	NA	11560015
CLEARING MEMBERS		95	701128	0	0	701128	0.12	701128	0	701128	0.12	0	0.12	0	0	NA	701128
HINDU UNDIVIDED FAMILIES		3409	27226630	0	0	27226630	4.84	27226630	0	27226630	4.84	0	4.84	0	0	NA	27226630
OTHERS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0
FOREIGN CORPORATE BODIES		3	6199912	0	0	6199912	1.10	6199912	0	6199912	1.10	0	1.10	0	0	NA	6199912
Names :																	
ESOPs/ ESOS/ESPS/ EMPLOYEE SHARE HOLDERS		71	999148	0	0	999148	0.18	999148	0	999148	0.18	0	0.18	0	0	NA	999127
Sub-Total (B)(3)		100990	534487199	0	0	534487199	95.10	534487199	0	534487199	95.10	0	95.10	0	0		534445550
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		100987	539359728	0	0	539359728	95.97	539359728	0	539359728	95.97	0	95.97	0	0.00	NA	539318079

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of the PAC	No. of Shares	% of PAC															
N.A.																	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
									No of Voting Rights					Total as a % of Total Voting rights	No.(a) of total Shares held (b)	No.(a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
									Class X	Class Y	Total							
1.	Custodian/DR Holder		1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0	NA	243207
2.	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)-Subex Employee Welfare and ESOP Benefit Trust	AAWTS1371G	1	22400000	0	0	22400000	3.99	22400000	0	22400000	3.99	0	0.00	0	0	NA	22400000
	Total Non-Promoter- Non Public Shareholding (C)=(1)+(C)(2)		2	0	0	243207	22643207	4.03	22643207	0	22643207	4.03	0	0.04	0	0	NA	22643207

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	NAME	PAN / Passport No. in case of a foreign national	Nationality	NAME	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
1	Nil	NA	NA	Nil	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
2	Nil	NA	NA	Nil	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		
3	Nil	NA	NA	Nil	NA	NA	Shares	%	NA
							Voting rights	%	
							Rights on distributable dividend or any	%	
							Exercise of control		
							Exercise of significant		

The Company has not received any declarations pertaining to Significant Beneficial Ownership (SBO).