

Holding of specified securities (Statement Showing Shareholding Pattern)

1. **Name of Listed Entity : SUBEX LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 532348 / SUBEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending **31-Dec-2017**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
4 Whether the Listed Entity has any shares in locked-in?	YES	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)*	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)	
								Class eg: X	Class eg: Y	No of Voting Total			Total as a % of (A+B+C)	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)
A.	PROMOTER & PROMOTER GROUP	3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	101801	10.45	974044
B.	PUBLIC	104832	560785684	0	0	560785684	99.78	560785684	0	560785684	99.78	0	99.78	55094999	9.82	0	0	560739433
C.	NON PROMOTER-NON PUBLIC	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C1.	SHARES UNDERLYING DRS	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total	104836	561759728	0	243207	562002935	100	562002935	0	562002935	100	0	100.00	55094999	9.80	101801	0.02	561956684

*Please note that the shareholding as a % assuming full conversion of convertible securities (Column XI) has been arrived at for all categories of shareholders

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
								Class X	Class Y	Total									
1. INDIAN																			
a. Individuals/Hindu undivided Family		2	452844	0	0	452844	0.08	452844	0	452844	0.08	0	0.08	0	0	80601	17.80	452844	
Names :								0	0	0	0.00		0.00						
Subash Menon	AATPM5809J		80601	0	0	80601	0.01	80601	0	80601	0.01	0	0.01	0	0	80601	100.00	80601	
Sudeesh Yezhuvath	AAAPY9060G		372243	0	0	372243	0.07	372243	0	372243	0.07	0	0.07	0	0	0	0.00	372243	
b. Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
c. Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
Names :								0	0	0	0.00		0.00						
d. ANY OTHER								0	0	0	0.00		0.00						
Bodies Corporate		1	521200	0	0	521200	0.09	521200	0	521200	0.09	0	0.09	0	0	21200	4.07	521200	
Names :								0	0	0	0.00		0.00						
KIVAR HOLDINGS PVT LTD	AACCS7712C		521200	0	0	521200	0.09	521200	0	521200	0.09	0	0.09	0	0	21200	4.07	521200	
Sub-Total (A)(1)		3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	101801	10.45	974044	
								0	0	0	0.00		0.00						
2. FOREIGN								0	0	0	0.00		0.00						
a. Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
b. Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
c. Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
d. Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
f. ANY OTHER								0	0	0	0.00		0.00						
								0	0	0	0.00		0.00						
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	
								0	0	0	0.00		0.00						
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	101801	10.45	974044	
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
								Class X	Class Y	Total								
1. INSTITUTIONS																		
a. Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
b. Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
c. Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	
d. Foreign Portfolio Investors		3	55094999	0	0	55094999	9.80	55094999	0	55094999	9.80	0	9.80	55094999	100.000	NA	55094999	
Names:																		
QVT SINGAPORE FUND PTE. LTD.	AAACQ4301P		27531428	0	0	27531428	4.90	27531428	0	27531428	4.90	0	4.90	27531428	100.000	NA	27531428	
TONBRIDGE (MAURITIUS) LIMITED	AAECT6664L		17916321	0	0	17916321	3.19	17916321	0	17916321	3.19	0	3.19	17916321	100.000	NA	17916321	
LEEDS (MAURITIUS) LIMITED	AACCL5039R		9647250	0	0	9647250	1.72	9647250	0	9647250	1.72	0	1.72	9647250	100.000	NA	9647250	
Financial Institutions/																		
f. Banks		2	3214396	0	0	3214396	0.57	3214396	0	3214396	0.57	0	0.57	0	0	NA	3214396	
g. Insurance Companies		2	78764	0	0	78764	0.01	78764	0	78764	0.01	0	0.01	0	0	NA	78764	
Provident Funds/ Pension Funds																		
h. ANY OTHER		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0	
i. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) FOREIGN INSTITUTIONAL INVESTORS		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	0	
FOREIGN FINANCIAL INSTITUTIONS		2	2806956	0	0	2806956	0.50	2806956	0	2806956	0.50	0	0.50	0	0	NA	2806956	
Sub-Total (B)(1)		9	61195115	0	0	61195115	10.89	61195115	0	61195115	10.89	0	10.89	0	0		61195115	
Central Government/ State Government(s)/ President of India																		
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	

Table III

3.	NON-INSTITUTIONS								0	0									0.00
a.	INDIVIDUALS -								0	0									0.00
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	96401	147757507	0	0	147757507	28.29	147757507	0	147757507	26.29	0	26.29	0	0	NA		147713326	
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	2275	178270815	0	0	178270815	31.72	178270815	0	178270815	31.72	0	31.72	0	0	NA		178270815	
	Names :																		
	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0	
	Employee Trusts Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0	
	d. ANY OTHER																		
	BODIES CORPORATE	1322	104097499	0	0	104097499	18.52	104097499	0	104097499	18.52	0	18.52	0	0	NA		104097999	
	Names :																		
	UNO METALS LTD	AAACU3053E	12797000	0	0	12797000	2.28	12797000	0	12797000	2.28	0	2.28	0	0	0		12797000	
	AKG FINVEST LTD	AADCA8306P	14400000	0	0	14400000	2.56	14400000	0	14400000	2.56	0	2.56	0	0	0		14400000	
	ANGEL FINCAP PRIVATE LTD	AAACA7011Q	7836882	0	0	7836882	1.39	7836882	0	7836882	1.39	0	1.39	0	0	0		7836882	
	TRUSTS	6	388100	0	0	388100	0.07	388100	0	388100	0.07	0	0.07	0	0	NA		388100	
	DIRECTOR & THEIR RELATIVES	1	60000	0	0	60000	0.01	60000	0	60000	0.01	0	0.01	0	0	NA		60000	
	FOREIGN NATIONALS	25	81194	0	0	81194	0.01	81194	0	81194	0.01	0	0.01	0	0	NA		81194	
	NON RESIDENT INDIANS	844	9341772	0	0	9341772	1.66	9341772	0	9341772	1.66	0	1.66	0	0	NA		9341772	
	CLEARING MEMBERS	381	7565372	0	0	7565372	1.35	7565372	0	7565372	1.35	0	1.35	0	0	NA		7565372	
	HINDU UNDIVIDED FAMILIES	3525	27553512	0	0	27553512	4.90	27553512	0	27553512	4.90	0	4.90	0	0	NA		27553512	
	OTHERS	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0	
	FOREIGN CORPORATE BODIES	3	23803849	0	0	23803849	4.24	23803849	0	23803849	4.24	0	4.24	0	0	NA		23803849	
	Names :																		
	QVT MAURITIUS WEST FUND	AAACQ1738J	21258251	0	0	21258251	3.78	21258251	0	21258251	3.78	0	3.78	0	0	0		21258251	
	ESOPs/ ESOS/ESPS EMPLOYEE SHARE HOLDERS	40	670949	0	0	670949	0.12	670949	0	670949	0.12	0	0.12	0	0	NA		669279	
	Sub-Total (B)(3)	104823	499590569	0	0	499590569	88.89	499590569	0	499590569	88.89	0	88.89	0	0			499544516	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	104832	560785684	0	0	560785684	99.78	560785684	0	560785684	99.78	0	99.78	55094999	9.82			560739433	
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																			
	Name of the PAC	No. of Shares	% of PAC																
	QVT Mauritius West Fund, Quintessence Mauritius West Fund & QVT Singapore Fund Pte. Ltd	51186624	9.11																
	Tonbridge (Mauritius) Ltd & Leeds (Mauritius) Ltd	27563571	4.90																
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a) (Not applicable)	As a % of total Shares held (Not applicable) (b)	
									Class X	Class Y	Total								
1.	Custodian/DR Holder		1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0	NA		243207
2.	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0
	Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2)		1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0	NA		243207