

Annexure - I

**Holding of specified securities ( Statement Showing Shareholding Pattern )**

1. **Name of Listed Entity : SUBEX LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 532348 / SUBEX / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending **30-Sep-2017**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
4 Whether the Listed Entity has any shares in locked-in?	YES	
5 Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I

Table I - Summary Statement holding of specified securities

Category (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)*	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y	No of Voting Total	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A.	PROMOTER & PROMOTER GROUP	3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	974044	100	974044
B.	PUBLIC	105480	560785684	0	0	560785684	99.79	560785684	0	560785684	99.79	0	99.79	55094999	9.82	0	0	560739433
C.	NON PROMOTER-NON PUBLIC	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C1.	SHARES UNDERLYING DRS	1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0.00	0	0	243207
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total	105484	561759728	0	243207	562002935	100	562002935	0	562002935	100	0	100	55094999	9.80	974044	100	561956684

\*Please note that the shareholding as a % assuming full conversion of convertible securities (Column XI) has been arrived at for all categories of shareholders

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																		
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a)		As a % of total Shares held (b)
								Class X	Class Y	Total								
<b>1. INDIAN</b>																		
<b>Individuals/Hindu undivided Family</b>																		
a.		2	452844	0	0	452844	0.08	452844	0	452844	0.08	0	0.08	0	0	452844	100.00	452844
Names :								0		0	0.00		0.00					
Subash Menon	AATPM5809J		80601	0	0	80601	0.01	80601	0	80601	0.01	0	0.01	0	0	80601	100.00	80601
Sudeesh Yezhuvath	AAAPY9060G		372243	0	0	372243	0.07	372243	0	372243	0.07	0	0.07	0	0	372243	100.00	372243
<b>Central Government/ State Government(s)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
<b>Financial Institutions/ Banks</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
Names :								0		0	0.00		0.00					
<b>ANY OTHER</b>								0		0	0.00		0.00					
<b>Bodies Corporate</b>		1	521200	0	0	521200	0.09	521200	0	521200	0.09	0	0.09	0	0	521200	100.00	521200
Names :								0		0	0.00		0.00					
KIVAR HOLDINGS PVT LTD	AACCS7712C		521200	0	0	521200	0.09	521200	0	521200	0.09	0	0.09	0	0	521200	100.00	521200
<b>Sub-Total (A)(1)</b>		3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	974044	100.00	974044
								0		0	0.00		0.00					
<b>2. FOREIGN</b>								0		0	0.00		0.00					
<b>Individuals (Non-Resident Individuals/ Foreign Individuals)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
a. Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
b. Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
c. Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
d. ANY OTHER								0		0	0.00		0.00					
Names :								0		0	0.00		0.00					
<b>Sub-Total (A)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
								0		0	0.00		0.00					
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		3	974044	0	0	974044	0.17	974044	0	974044	0.17	0	0.17	0	0	974044	100.00	974044

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No.(a) (Not applicable)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
									Class X	Class Y	Total								
<b>1. INSTITUTIONS</b>																			
a. Mutual Funds/			0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
b. Venture Capital Funds			0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
c. Alternate Investment Funds			0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
d. Foreign Venture Capital Investors			0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
e. Foreign Portfolio Investors			3	55094999	0	0	55094999	9.80	55094999	0	55094999	9.80	0	9.80	55094999	100.000	NA		55094999
Names:																			
QVT SINGAPORE FUND PTE. LTD.	AAACQ4301P			27531428	0	0	27531428	4.90	27531428	0	27531428	4.90	0	4.90	27531428	100.000	NA		27531428
TONBRIDGE (MAURITIUS) LIMITED	AAECT6664L			17916321	0	0	17916321	3.19	17916321	0	17916321	3.19	0	3.19	17916321	100.000	NA		17916321
LEEDS (MAURITIUS) LIMITED	AACCL5039R			9647250	0	0	9647250	1.72	9647250	0	9647250	1.72	0	1.72	9647250	100.000	NA		9647250
f. Financial Institutions/ Banks			3	4903936	0	0	4903936	0.87	4903936	0	4903936	0.87	0	0.87	0	0	NA		4903936
g. Insurance Companies			2	78764	0	0	78764	0.01	78764	0	78764	0.01	0	0.01	0	0	NA		78764
h. Provident Funds/ Pension Funds			0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0
i. ANY OTHER									0		0			0.00					
CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)			0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0
FOREIGN INSTITUTIONAL INVESTORS			2	2806956	0	0	2806956	0.50	2806956	0	2806956	0.50	0	0.50	0	0	NA		2806956
FOREIGN FINANCIAL INSTITUTIONS			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA		0
									0		0			0.00					
Sub-Total (B)(1)			10	62884655	0	0	62884655	11.19	62884655	0	62884655	11.19	0	11.19	0	0			62884655
									0		0			0.00					
2. Central Government/ State Government(s)/ President of India			0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0
									0		0			0.00					
Sub-Total (B)(2)			0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0			0
									0		0			0.00					
3. NON-INSTITUTIONS									0		0			0.00					
a. INDIVIDUALS -									0		0			0.00					
I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			97401	148894031	0	0	148894031	26.49	148894031	0	148894031	26.49	0	26.49	0	0	NA		148849850
II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			2242	172656861	0	0	172656861	30.72	172656861	0	172656861	30.72	0	30.72	0	0	NA		172656861

Table III

	<b>Names :</b>							0		0				0.00				
b.	<b>NBFCs registered with RBI</b>		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0
c.	<b>Employee Trusts</b>		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0
d.	<b>Overseas Depositories (holding DRs) (balancing figure)</b>		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA		0
e.	<b>ANY OTHER</b>							0		0			0.00					
	<b>BODIES CORPORATE</b>		1300	95818752	0	0	95818752	17.05	95818752	0	95818752	17.05	0	17.05	0	NA		95818352
	<b>Names :</b>							0		0			0.00					
	UNO METALS LTD	AAACU3053E		21177000	0	0	21177000	3.77	21177000	0	21177000	3.77	0	3.77	0	0		21177000
	ANGEL FINCAP PRIVATE LTD	AAACA7011Q		7747112	0	0	7747112	1.38	7747112	0	7747112	1.38	0	1.38	0	0		7747112
	<b>TRUSTS</b>		6	388100	0	0	388100	0.07	388100	0	388100	0.07	0	0.07	0	0	NA	388100
	<b>DIRECTOR &amp; THEIR RELATIVES</b>		1	60000	0	0	60000	0.01	60000	0	60000	0.01	0	0.01	0	0	NA	60000
	<b>FOREIGN NATIONALS</b>		25	81194	0	0	81194	0.01	81194	0	81194	0.01	0	0.01	0	0	NA	81194
	<b>NON RESIDENT INDIANS</b>		840	8290066	0	0	8290066	1.48	8290066	0	8290066	1.48	0	1.48	0	0	NA	8290066
	<b>CLEARING MEMBERS</b>		118	1797214	0	0	1797214	0.32	1797214	0	1797214	0.32	0	0.32	0	0	NA	1797214
	<b>HINDU UNDIVIDED FAMILIES</b>		3493	24517370	0	0	24517370	4.36	24517370	0	24517370	4.36	0	4.36	0	0	NA	24517370
	<b>OTHERS</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0
	<b>FOREIGN CORPORATE BODIES</b>		4	44777221	0	0	44777221	7.97	44777221	0	44777221	7.97	0	7.97	0	0	NA	44777221
	<b>Names :</b>																	
	QVT MAURITIUS WEST FUND	AAACQ1738J		40126541	0	0	40126541	7.14	40126541	0	40126541	7.14	0	7.14	0	0	0	40126541
	<b>ESOPs/ ESOS/ESPS EMPLOYEE SHARE HOLDERS</b>		40	620220	0	0	620220	0.11	620220	0	620220	0.11	0	0.11	0	0	NA	618550
	<b>Sub-Total (B)(3)</b>		105470	497901029	0	0	497901029	88.59	497901029	0	497901029	88.59	0	88.59	0	0		497854778
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		105480	560785684	0	0	560785684	99.79	560785684	0	560785684	99.79	0	99.79	55094999	9.82		560739433
<b>Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):</b>																		
	<b>Name of the PAC</b>	<b>No. of Shares</b>	<b>% of PAC</b>															
	QVT Mauritius West Fund, Quintessence Mauritius West Fund & QVT Singapore Fund Pte. Ltd	72159451	12.84															
	Tonbridge (Mauritius) Ltd & Leeds (Mauritius) Ltd	27563571	4.90															
<b>Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.</b>																		

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Share-holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Out standing convertible securities (including Warrants) (X)	Total Share-holding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.(a)	As a % of total Shares held (b)	No.(a) (Not applicable)		As a % of total Shares held (Not applicable) (b)
								Class X	Class Y	Total								
1. Custodian/DR Holder		1	0	0	243207	243207	0.04	243207	0	243207	0.04	0	0.04	0	0	NA	243207	
2. Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0	
<b>Total Non-Promoter- Non Public Shareholding (C)=(1)+(2)</b>		<b>1</b>	<b>0</b>	<b>0</b>	<b>243207</b>	<b>243207</b>	<b>0.04</b>	<b>243207</b>	<b>0</b>	<b>243207</b>	<b>0.04</b>	<b>0</b>	<b>0.04</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>243207</b>	