

SUBEX LIMITED

I (a) Statement Showing Shareholding Pattern as per revised Clause 35(1)(a) of the Listing Agreement

Name of the Company	SUBEX LIMITED
Scrip Code	532348/ SUBEX
Class of Security	Equity Shares of ₹10/- each
Quarter Ended	30-Jun-14

Partly paid -up shares	No. of partly paid up shares	As a % of total No of partly Paid-up shares	As a % of total no of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Outstanding convertible securities	No. of outstanding securities	As a % of total no of outstanding convertible securities	As a % of total no. of shares of the company , assuming full conversion of the convertible securities
FCCBs I ¹			
Held by promoter/promoter group	-	-	-
Held by public	67,175	0.03	0.02
FCCBs II ²			
Held by promoter/promoter group	-	-	-
Held by public	839,721	0.39	0.22
FCCBs III ³			
Held by promoter/promoter group	-	-	-
Held by public	216,814,576	99.58	56.41
Total	217,721,472	100.00	56.64

Warrants:-	No of warrants	As a % of total no of Warrants	As a % of total no of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-

Total paid-up capital of the company assuming full conversion of warrants and convertible securities **384,361,434 Equity Shares of ₹10/- each**

1. represents US\$1,000,000 principal amount of bonds outstanding out of the Company's US\$180,000,000 2 per cent coupon convertible bonds. These bonds are convertible at a price of ₹656.20/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.

2. represents US\$1,400,000 principal amount of bonds outstanding out of the Company's US\$98,700,000 5 per cent convertible unsecured bonds. These bonds are convertible at a price of ₹80.31/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.

3. represents US\$ 88,150,000 principal amount of bonds outstanding out of the Company's US\$127,721,000 5.70 per cent secured convertible bonds. These bonds are convertible at a price of ₹22.79/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of(A+B) (VI)	As a% of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)
(I)	(II)	(III)	(IV)	(V)				
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/HUF	2	2952844	2952844	1.775	1.772	2952844	100
(b)	Central Government/State Government(s)	0	0	0	0	0		
(c)	Bodies Corporate	1	3521200	3521200	2.116	2.113	2021200	57.401
(d)	Financial Institutions/banks	0	0	0	0	0		
(e)	Any Other(specify)							
	Person Acting Concert	0	0	0	0	0		
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Reserve Bank of India	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	Sub Total(A)(1)	3	6474044	6474044	3.891	3.885	4974044	76.831
2	Foreign							
(a)	Individual(Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0		
(b)	Bodies Corporate	0	0	0	0	0		
c	Institutions	0	0	0	0	0		
d	Qualified Foreign Investor							
(e)	Any Other(specify)							
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	Sub Total(A)(2)	0	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)+(2)	3	6474044	6474044	3.891	3.885	4974044	76.831

Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of(A+B) (VI)	As a% of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public Shareholdings						NA	NA
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0	0		
(b)	Financial Institutions/Banks	0	0	0	0	0		
(c)	Central government/state Governments	0		0	0	0		
(d)	Venture Capitalfunds	0	0	0	0	0		
(e)	Insurance Companies	2	78764	78764	0.047	0.047		
(f)	Foreign Institutional Investors	1	94000	94000	0.056	0.056		
(g)	Foreign venture Capital							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	Foreign Financial Institutions							
	TOTAL	0	0	0	0	0		
	Foreign Mutual Funds	0	0	0	0	0		
	Foreign Financial Institutions/ Banks	0	0	0	0	0		
	Stressed Assets Stabilisation Fund	0	0	0	0	0		
	State Finance Corporation	0	0	0	0	0		
	Sub-Total (B)(1)	3	172764	172764	0.104	0.104		
(2).	Non Institutions							
(a).	Bodies Corporate	1026	14382549	14382149	8.644	8.631		
(b)	Individuals i) Individual Share-holders holding nominal share capital up to Rs. 1 lakh	60147	38521140	38472353	23.15	23.116		
	ii) Individual Share-holders holding nominal share capital in excess of Rs.1 lakh	847	35699592	35699592	21.455	21.423		
(c)	Qualified Foreign Investor	0	0	0	0	0		
(d)	Any Other (specify)							
	Trusts							
1	K C DHARMARTH TRUST	1	100	100	.	.		
2	MANAN PORECHA TRUSTEE MDP FAMILY B	1	3000	3000	0.002	0.002		
	Total	2	3100	3100	0.002	0.002		
	Director & their relatives	1	60000	60000	0.036	0.036		
	Foreign Nationals	27	98916	98916	0.059	0.059		
	Escrow Account	0	0	0	0	0		
	Market Maker	0	0	0	0	0		
	Non Resident Indians	586	1845924	1845924	1.109	1.108		
	O C Bs	0	0	0	0	0		
	Societies	0	0	0	0	0		
	Clearing Members	194	1458577	1458577	0.877	0.875		
	shares in transit	0	0	0	0	0		
	Hindu Undivided Families	1652	3408675	3408675	2.049	2.046		
	NRIs/OCBs							
	Foreign Corporate Bodies	9	63687076	63687076	38.274	38.218		
	Partnership Firms	0	0	0	0	0		
	Custodian of Enemy Property	0	0	0	0	0		
	Foreign Collaborators	0	0	0	0	0		
	ESOPs/ESOS/ESPS Employee shareholders	48	584398	582728	0.351	0.351		
	Sub-Total (B)(2)	64539	159749947	159699090	96.005	95.865		
	Total Public Share- holding (B)=(B)(1)+(B)(2)	64542	159922711	159871854	96.109	95.969		
	Sub-Total(A+B)	64545	166396755	166345898	100	99.854		
(C)	Shares held by Cust-dians & against which Depository Receipts have been issued	1	243207	243207	NA	0.146		
1	Promoter and promoter Group	NA	NA	NA	NA	NA		
2	Public	1	243207	243207	NA	0.146		
	Grand Total (A)+(B)+(C)	64546	166639962	166589105	100	100	4974044	2.985

(III)(a)Statement showing the voting pattern of shareholders,if more than one class of shares/securities is issued by the issuer							
Category Code	category of shareholder	Number of Voting Rights Held in each class of securities			Total Voting Rights(III=IV+V) (VI)	Total Voting Rights i.e(VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(I)	II						
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/HUF						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/banks						
(e)	Any Other(specify)						
	Sub Total(A)(1)						
2	Foreign						
(a)	Individual(Non-Resident Individuals /Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(e)	Any Other(specify)						
	Sub Total(A)(2)						
(A)	Total Shareholding of Promoter and Promoter Group (A)=(A)(I)+(A)+(2)						
(B)	Public Shareholdings						
1	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central Government /state						
(d)	Venture Capital funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Any Other(specify)						
	Sub-Total (B)(1)						
2	Non Institutions						
(a)	Bodies Corporate						
(b)	Individuals i) Individual Share-holders holding nominal share capital up to Rs. 1 lakh						
	ii) Individual Share-holders holding nominal share capital in excess of Rs.1 lakh						
(c)	Qualified Foreign Investor						
(d)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Share- holding (B)=(B)(1)+(B)(2)						
	Sub-Total(A+B)						
(c)	Shares held by Cust-dians & against which Depository Receipts have been issued						
	Grand Total (A)+(B)+(C)						
Place:	Bangalore						
Date	14-Jul-14						